



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, June 02, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

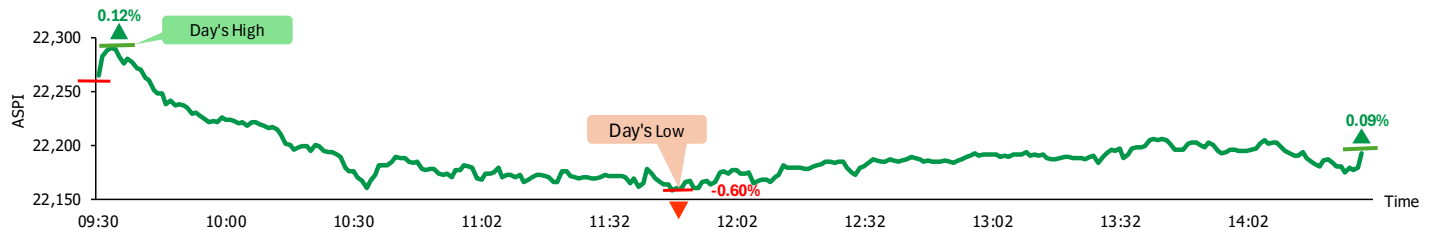
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,177.7	22,265.0	(87.4)	(0.39)	(446.7)	(2.0)
S&P SL 20 Index	6,130.7	6,150.2	(19.6)	(0.3)	(26.7)	(0.4)
RSI	45.6	47.6				
Value of Turnover (LKR Mn)	2,018.9	1,669.0	349.9	21.0		
TRI on All Share (ASTRI)	34,603.2	34,739.5				
Foreign Purchases (LKR Mn)	123.8	29.6				
Foreign Sales (LKR Mn)	50.0	37.4				
Foreign Net Flow (LKR Mn)	73.8	(7.8)				
Volume of Turnover (No. in Mn)	82.0	71.0				
Market Capitalization (LKR Bn)	8,068.6	8,103.5				

Market Valuation	
PER (x)	11.3
PBV (x)	1.4
DY (%)	2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
02-Jun-2026	22,265.04	22,291.82	26.78	22,158.03	-107.01	22,177.65	-87.39	-0.39%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.6	0.1	20.00%	0.09	6.59	0.47	1.28	-	-
CABO	216.3	14.8	7.32%	14.35	15.07	309.42	0.70	-	-
PEG	39.5	2.0	5.33%	-0.79	-50.00	63.32	0.62	-	-
HAYC	155.8	7.8	5.24%	12.18	12.79	98.83	1.58	4.07	3%
AGST(X)	12.6	0.6	5.00%	0.29	43.27	16.78	0.75	-	-

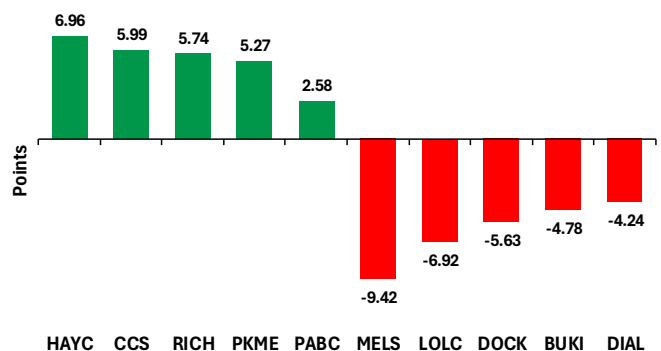
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
AFS	31.1	(2.7)	-7.99%	1.36	22.87	6.04	5.15	-	-
SOY	2,234.8	(178.0)	-7.38%	276.26	8.09	1,454.44	1.54	-	-
RCH	220.3	(14.5)	-6.18%	37.21	5.92	458.99	0.48	-	-
TAJ	32.5	(2.1)	-6.07%	-1.42	-22.96	-3.78	-8.60	-	-
HELA	1.6	(0.1)	-5.88%	-10.00	-0.16	-11.39	-0.14	-	-

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	13,437,899	19.90	267,914,190
CCS	1,000,000	137.00	137,000,000
LLUB	513,000	198.00	101,574,000
PABC	950,000	55.00	52,250,000
AEL	500,000	77.00	38,500,000

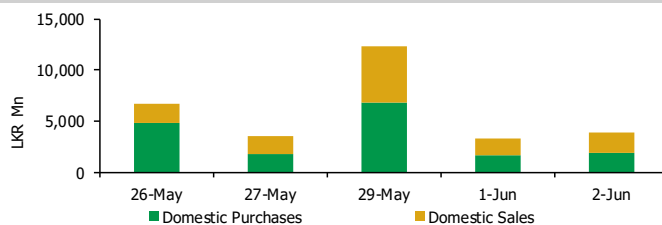
## Contributors to ASPI

Positive Contributors (No.)	68	Negative Contributors (No.)	150
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## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

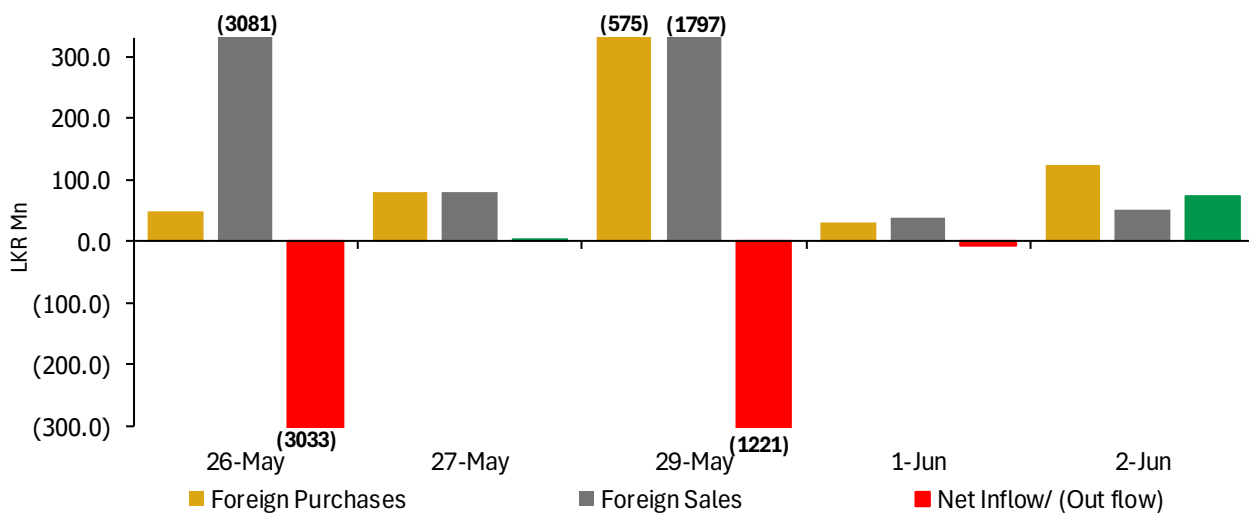
Top Net Foreign Purchases		Top Net Foreign Sales	
	LKR Mn		LKR Mn
PKME	50.08	HHL	(8.93)
HAYC	31.70	SAMP	(8.28)
SPEN	17.25	DFCC	(6.66)
HAYL	11.74	MGT	(5.66)
AEL	5.54	DIAL	(4.81)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	20,798	53,188	(32,389)

\*From January 02 to June 2, 2026

## Foreign Activities During Last 5 Days

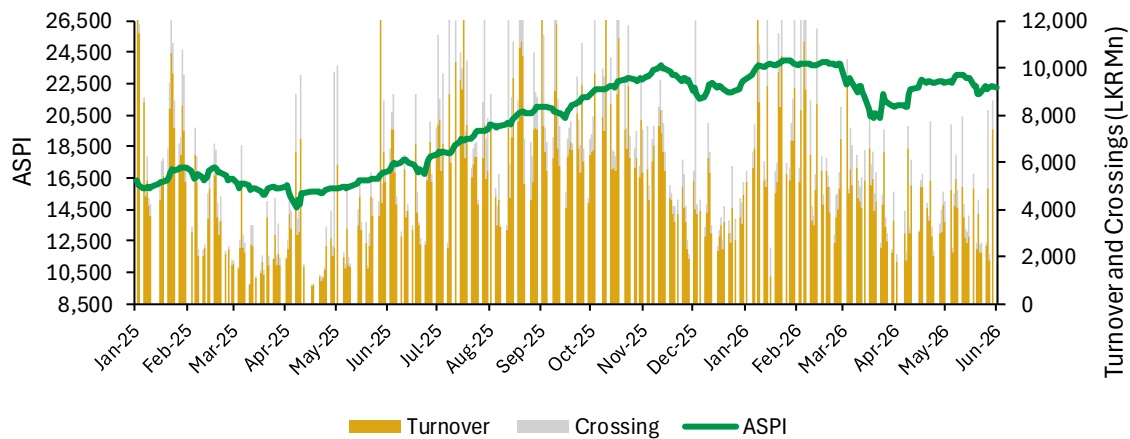


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	3,688	770	21%

\*Upto June 02, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	558,594,750.45	27.67%
Materials	334,874,810.80	16.59%
Food Beverage & Tobacco	318,405,696.70	15.77%
Banks	236,763,806.30	11.73%
Diversified Financials	168,736,303.35	8.36%
Transportation	76,806,159.25	3.80%
Real Estate Management & Development	66,107,868.40	3.27%
Telecommunication Services	59,491,256.60	2.95%
Retailing	45,171,368.30	2.24%
Consumer Durables & Apparel	41,256,764.15	2.04%
Consumer Services	36,648,263.50	1.82%
Insurance	32,303,189.05	1.60%
Utilities	10,235,162.00	0.51%
Health Care Equipment & Services	9,470,326.10	0.47%
Commercial & Professional Services	9,315,480.25	0.46%
Energy	9,214,523.35	0.46%
Software & Services	4,150,581.80	0.21%
Household & Personal Products	516,031.05	0.03%
Food & Staples Retailing	458,799.70	0.02%
Automobiles & Components	422,538.30	0.02%

Total Turnover (LKR)	2,019,055,829
YTD Avg. Turnover (LKR)	4,889,133,963
Monthly Avg. Turnover (LKR)	1,843,996,349

Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

26-May				27-May				29-May				1-Jun				2-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.1	-0.75%	126,242	AAIC	93.1	-0.75%	126,242
ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.50	-16.67%	1,286,266	ASPH	0.50	-16.67%	1,286,266
ACME	5.60	-4.92%	2,605,791	ACME	5.60	-4.92%	2,605,791	ACME	5.60	-4.92%	2,605,791	ACME	5.50	-3.51%	2,275,667	ACME	5.50	-3.51%	2,275,667
HNSF	9.20	0.00%	2,567,747	HNSF	9.20	0.00%	2,567,747	HNSF	9.20	0.00%	2,567,747	HNSF	9.90	0.00%	668	HNSF	9.90	0.00%	668
JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.9	-0.77%	315	JXG	12.9	-0.77%	315
				CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005	CIC	32.5	-1.52%	312	CIC	32.5	-1.52%	312
				JKH	20.10	0.00%	5,238,861	JKH	20.10	0.00%	5,238,861	JKH	20.00	-0.99%	810	JKH	20.00	-0.99%	810
				VLL	23.80	0.85%	3,256,651	VLL	23.80	0.85%	3,256,651	VLL	24.00	1.27%	31	VLL	24.00	1.27%	31
				HNSF	9.20	0.00%	3,121,273	HNSF	9.20	0.00%	3,121,273	HNSF	9.90	0.00%	668	HNSF	9.90	0.00%	668
				DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933	DIAL	44.2	3.76%	988	DIAL	44.2	3.76%	988
								HNSF	9.90	7.61%	416,402,446	HNSF	9.90	0.00%	668	HNSF	9.90	0.00%	668
								ASPH	0.60	20.00%	19,099,374	ASPH	0.50	-16.67%	53	ASPH	0.50	-16.67%	53
								AAIC	93.60	-6.42%	11,821,369	AAIC	93.10	-0.75%	72	AAIC	93.10	-0.75%	72
								JKH	20.20	0.50%	8,594,623	JKH	20.00	-0.99%	810	JKH	20.00	-0.99%	810
								HNSF(X)	9.00	4.65%	4,268,106	HNSF(X)	9	0.00%	159	HNSF(X)	9	0.00%	159
												BIL	5.9	-1.67%	413	BIL	5.90	-1.67%	413
												HNSF	9.90	0.00%	668	HNSF	9.90	0.00%	668
												RAL	12.1	-7.63%	1064	RAL	12.10	-7.63%	1064
												RIL	28	6.87%	1457	RIL	28.00	6.87%	1457
												SEMB	0.9	-10%	4,889,987	SEMB	0.9	-10.00%	4,889,987
												JKH	20	0.00%	14,558,895.00	JKH	20	0.00%	14,558,895.00
												HELA	1.60	-5.88%	5,315,851.00	HELA	1.60	-5.88%	5,315,851.00
												HNSF	9.2	1.10%	5,201,630.00	HNSF	9.2	1.10%	5,201,630.00
												CITW	1.8	0.00%	5,428,305.00	CITW	1.8	0.00%	5,428,305.00
												SEMB(X)	0.3	0.00%	4,899,573	SEMB(X)	0.3	0.00%	4,899,573

Source : CSE

